

OFI Private Equity Capital announces the release of its 2009 Reference Document

OFI Private Equity Capital announces that its 2009 Reference Document was filed with the French Financial Markets Authority ("*Autorité des marchés financier*") on Monday, April 26th 2010.

The 2009 Reference Document is available to the public free of charge in accordance with the provisions of the applicable regulations, at OFI Private Equity Capital registered office (12 rue Clément Marot – 75008 Paris), and may be viewed at the OFI Private Equity Capital web site (www.ofi-pecapital.com).

The 2009 Reference Document comprises the following documents which are incorporated therein:

- the 2009 annual financial report ;
- the report by the Chairman of the Supervisory board relating to the activities of the Supervisory board and the internal control;
- the Statutory auditors' reports and the information relating to their fees;
- the synthesis of the share buy-back program used within the framework of the liquidity agreement in force during the year 2009;
- the list of information made publicly available within the past twelve months, prepared in accordance with the provisions of article 222-7 of the General rules published by the French Financial Markets Authority.

> ABOUT OFI PRIVATE EQUITY CAPITAL

OFI Private Equity Capital is an investment company quoted on NYSE Euronext (code: OPEC), which invests in both equity and mezzanine in secondary buy-outs of French companies with enterprise values of between €15 and €75 million that have been the subject of a previous LBO.

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