

Implementation of the Eurazeo Croissance Secondary Fund co-investment program

Persons concerned Virginie Morgon (Chairwoman of the Executive Board of Eurazeo), Philippe Audouin (Chief Financial Officer and member of the Executive Board of Eurazeo), Nicolas Huet and Olivier Millet (members of the Executive Board of Eurazeo).

Nature and terms

At its meeting of December 2, 2020, the Supervisory Board authorized the signature of contracts to be entered into with members of the Executive Board and members of the investment team, either directly or through the companies grouping them, to implement a co-investment program concerning the investments to be made by the secondary fund in transferred assets. The maximum amount of the co-investment program is €271 million. It forms part of the secondary transaction, performed in the fourth quarter of 2020, relating to 32% of the historical portfolio of Eurazeo Croissance (the Croissance 2 and Croissance 3 programs).

Reasons

For several years, Eurazeo has allowed members of the Executive Board and members of the investment team, either directly or through the companies connecting them, to share, through investment programs, the risks and rewards resulting from the different transactions carried out by Eurazeo. The Supervisory Board has recognized the value of these programs, which align their interests with those of the shareholders