

# PRESS RELEASE

## SIGNING OF THE DEFINITIVE DOCUMENTATION RELATING TO THE ACQUISITION OF A CONTROLLING STAKE IN THE SHARE CAPITAL OF EASYVISTA

Paris, September 18, 2020

Following the announcement, on July 23, 2020, of the entry into exclusive negotiations of a special purpose vehicle, called EasyVista Holding controlled by funds managed by Eurazeo PME, to acquire by way of sale and contribution a block of shares representing approximately 67.2% of the capital and 71.5% of the theoretical voting rights<sup>1</sup> of the company EasyVista (“**EasyVista**” or the “**Company**”) and of 125,000 convertible bonds<sup>2</sup> with certain shareholders and holders of convertible bonds (the “**Controlling Block**”), the employee representative bodies of the Company were consulted and unanimously issued a favorable opinion on the transaction.

On September 16, 2020, the founders of the Company (Messrs. Sylvain Gauthier and Jamal Labeled and their personal holding companies) exercised the put option granted to them by EasyVista Holding and the final agreements relating to the off-market sale and to the contribution of the Company's shares held by them at a price of 70 euros per share<sup>3</sup> were signed on September 17, 2020.

The Austrian competition authority having authorized the operation on September 15, the closing of the acquisition of the Controlling Block is expected to take place in the next few days.

Thus, as a result of the proposed transaction:

- EasyVista Holding will acquire 433,583 shares from the founders, 325,509 shares from certain historical shareholders (Alclan, Animation de Participations Industrielles Commerciales et Artisanales and Very SAS (together, the “**Historical Shareholders**”)<sup>4</sup>, 222,891 shares and 125,000 convertible bonds from third-party investors, and
- EasyVista Holding will also receive 167,143 shares from the founders, as a contribution.

<sup>1</sup> Before cancellation of double voting rights and on the basis of a share capital as at August 30, 2020, after taking account the exercise of 6,400 shares to be issued as a result of the exercise of stock-options, of 1,708,844 shares representing 2,204,648 theoretical voting rights

<sup>2</sup> giving right to obtain 125,000 new shares after conversion

<sup>3</sup> It is recalled that the convertibles bonds will be acquired at a price of 70 euros per bond less any interest perceived by the convertible bonds holders between July 23, 2020 and the closing of the tender offer

<sup>4</sup> Historical Shareholders will regroup their holdings in a dedicated vehicle whose legal representative will be Mr. Alain Roubach

EasyVista Holding will therefore hold 1,149,126<sup>5</sup> Company shares and 125,000 convertible bonds following the transaction<sup>6</sup>.

Following the acquisition of the Controlling Block, EasyVista Holding, acting in concert with the founders, the Historical Shareholders, as well as certain financial co-investors (Cathay Capital<sup>7</sup>, Momentum Invest and Isatis Capital<sup>8</sup>), will file, on a mandatory basis, a simplified public offer at a price of 70 euros per share, 70 euros per convertible bond (after deduction of any interest received by holders of convertible bonds between the date of July 23, 2020 and the closing date of the public offer)<sup>9</sup> and 45.88 euros per share subscription warrant<sup>10</sup>.

Finally, it is recalled that Ledouble SAS (represented by Agnès Piniot and Olivier Cretté) has been appointed by the Company's board of directors as independent expert in charge of preparing a report on the fairness of the financial terms of the tender offer.

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<sup>5</sup> including 6,400 shares to be issued as a result of the exercise of stock-options

<sup>6</sup> It will also receive a commitment to tender 5,167 shares to the offer

<sup>7</sup> Through the FCPI Sino-French SME Fund which is managed by Cathay Capital Private Equity

<sup>8</sup> Through FCPR Isatis Capital Vie & Retraite which is managed by Isatis Capital

<sup>9</sup> Corresponding to the price of 70 euros per share (less any interests perceived) as the convertible bonds can be converted at any time by the bondholders with each bond giving right to one share.

<sup>10</sup> Corresponding to the price of 70 euros per share less the exercise price of the subscription warrant

## About Eurazeo

- Eurazeo is a leading global investment company, with a diversified portfolio of €18.5 billion in assets under management, including €12.9 billion from third parties, invested in over 430 companies. With its considerable private equity, venture capital, real estate, private debt and fund of funds expertise, Eurazeo accompanies companies of all sizes, supporting their development through the commitment of its nearly 300 professionals and by offering deep sector expertise, a gateway to global markets, and a responsible and stable foothold for transformational growth. Its solid institutional and family shareholder base, robust financial structure free of structural debt, and flexible investment horizon enable Eurazeo to support its companies over the long term.
- Eurazeo has offices in Paris, New York, Sao Paulo, Seoul, Shanghai, London, Luxembourg, Frankfurt, Berlin and Madrid.
- Eurazeo is listed on Euronext Paris.
- ISIN : FR0000121121 - Bloomberg : RF FP - Reuters : EURA.PA

## About EasyVista

- EasyVista is a global software provider of intelligent service automation solutions for enterprise service management and self-help. Leveraging the power of ITSM, Self-Help, AI, and Micro Apps to create customer-focused service experiences, EasyVista has helped companies improve employee productivity, reduce operating costs, and increase customer satisfaction. Today, EasyVista helps over 1,500+ enterprises around the world to accelerate change, empowering leaders to better serve their employees and customers across financial services, healthcare, education, manufacturing and other industries.
- Headquartered in New York and Paris, EASYVISTA (ALEZV:EN) is a rapidly growing global listed company backed by leading investors
- ISIN : FR0010246322

### CONTACTS EASYVISTA



**LOUIS-VICTOR DELOUVRIER**

**EMMANUEL HUYNH**

**NEWCAP**

**COMMUNICATION FINANCIERE ET RELATIONS INVESTISSEURS**

mail : [easyvista@newcap.eu](mailto:easyvista@newcap.eu)

Tél : +33 (0)1 44 71 98 53

### CONTACTS EURAZEO



**PIERRE BERNARDIN**

**DIR. RELATIONS INVESTISSEURS**

mail : [pbernardin@eurazeo.com](mailto:pbernardin@eurazeo.com)

Tél : +33 (0)1 44 15 16 76

**VIRGINIE CHRISTNACHT**

**DIRECTRICE DE LA COMMUNICATION**

mail : [vchristnacht@eurazeo.com](mailto:vchristnacht@eurazeo.com)

Tel: +33 1 44 15 76 44

**HAVAS PARIS**

**MAEL EVIN**

mail: [mael.evin@havas.com](mailto:mael.evin@havas.com)

Tel: +33 (0)6 44 12 14 91

