

PARIS, APRIL 11, 2018

SIGNATURE OF A NEW SHAREHOLDERS AGREEMENT AMONG CERTAIN EURAZEO FAMILY SHAREHOLDERS

The David-Weill¹ and Solages² families have signed a new shareholders' agreement.

Under this agreement, which has an initial term of five-years and is subsequently renewable for three-year periods, members of the David-Weill and Solages families, who jointly hold 15.07% of Eurazeo's³ share capital and 23.43% of the voting rights, have decided to strengthen their shareholder relationship within the company by granting each other a right of first refusal pro rata to their Eurazeo stakes should one of the members sell its shares. The David-Weill and Solages families have also granted Eurazeo a right of second refusal should no member exercise its right of first refusal.

The provisions of the agreement currently in force between the family shareholders remain unchanged. They were published by the French Financial Markets Authority (AMF) on April 4, 2011 (notice no. 211C0404).

The main provisions of the new shareholders' agreement between the David-Weill and Solages families have been notified to the French Financial Markets Authority (AMF), which will publish a summary, in accordance with applicable regulations.

Michel David-Weill, Chairman of the Eurazeo Supervisory Board, stated: *"The shareholders' agreement that my family members and I have signed further demonstrates our historical ties to Eurazeo. It exemplifies our support for its growth strategy and its management team, as well as our confidence in the Company's future. This agreement will ensure the stability of our shareholders' group and its long-term commitment alongside Eurazeo."*

Virginie Morgon, Chairwoman of the Eurazeo Executive Board, added: *The Eurazeo teams take honor and pride in the longstanding support of Michel David-Weill and the members of his family. Through its status as a key shareholder and the presence of Michel David-Weill and Olivier Merveilleux du Vignaux on the Supervisory Board, this shareholders' group has accompanied the growth of Eurazeo since its creation, and witnessed its transformation into a leading global investment company. In reinforcing their commitment, the David-Weill and Solages families have shown their determination to further our company's ambition. The signature of this shareholders' agreement adds to Eurazeo's solidity and family base, while respecting its independence."*

1 Mr. Michel David-Weill, the undivided estate of Michel David-Weill's children, Quatre Sœurs LLC and Palmes CPM SA.

2 Mr. Amaury de Solages, Mrs. Myriam de Solages, Mr. Jean-Manuel de Solages and CB Eurazeo LLC.

3 Based on share capital comprising 72,315,130 shares and 83,728,501 voting rights, pursuant to section 2 of Article 223-11 of the AMF General regulation.

About Eurazeo

- > With a diversified portfolio of approximately €15 billion¹ in assets under management, including €9 billion from third parties, Eurazeo is a leading global investment company with offices in Paris and Luxembourg, New York, Shanghai and Sao Paulo. Its purpose and mission is to identify, accelerate and enhance the transformation potential of the companies in which it invests. The firm covers most private equity segments through its five business divisions – Eurazeo Capital, Eurazeo Croissance, Eurazeo PME, Eurazeo Patrimoine and Eurazeo Brands – and through Idinvest business divisions. Its solid institutional and family shareholder base, robust financial structure free of structural debt, and flexible investment horizon enable Eurazeo to support its companies over the long term. As a global long-term shareholder, the firm offers deep sector expertise, a gateway to global markets, and a stable foothold for transformational growth to the companies it supports.

¹ *pro-forma of the Idinvest and Rhône investments*

- > Eurazeo is listed on Euronext Paris.
- > ISIN: FR0000121121 - Bloomberg: RF FP - Reuters: EURA.PA

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