

EURAZEO, IDI AND IDINVEST MANAGEMENT ENTER EXCLUSIVE DISCUSSIONS FOR EURAZEO TO ACQUIRE IDINVEST PARTNERS

Paris, December 29, 2017 - Eurazeo S.E., IDI and Idinvest management team have entered exclusive discussions for Eurazeo to acquire Idinvest Partners. Following the envisaged transaction, Eurazeo would own approximately 70% of the company alongside management team. Idinvest's independent management organization would remain in place with the same team responsible for operations.

Idinvest Partners is a mid-market investment leader in France and Europe with teams focused on innovation and growth capital, private debt, and private funds. The company manages almost €7 billion for insurance companies and leading institutional investors, as well as on behalf of 80,000 private individuals. Founded under the name AGF Private Equity in 1997, it became an independent firm in 2010. Idinvest has nearly 90 employees and offices in Paris, Frankfurt, Madrid, and Shanghai. Its teams and performance track record are consistently among the best in the market over the past 20 years.

About Eurazeo

- > With a diversified portfolio of approximately €8 billion in assets under management, Eurazeo is a leading global investment company with offices in Paris and Luxembourg, New York, Shanghai and Sao Paolo. Its purpose and mission is to identify, accelerate and enhance the transformation potential of the companies in which it invests. The firm covers most private equity segments through its five business divisions – Eurazeo Capital, Eurazeo Croissance, Eurazeo PME, Eurazeo Patrimoine and Eurazeo Brands. Its solid institutional and family shareholder base, robust financial structure free of structural debt, and flexible investment horizon enable Eurazeo to support its companies over the long term. As a global long-term shareholder, the firm offers deep sector expertise, a gateway to global markets, and a stable foothold for transformational growth to the companies it supports.
- > Eurazeo is listed on Euronext Paris.
- > ISIN: FR0000121121 - Bloomberg: RF FP - Reuters: EURA.PA

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Eurazeo financial timetable

March 9, 2018

2017 annual results

April 25, 2018

General Shareholders' Meeting

About IDI

- > IDI, a pioneer of investment in France, is a listed investment firm that has focused for more than 45 years in accompanying small and mid companies. IDI's efficient management benefits all stakeholders, including the shareholders, who enjoyed a 15,52% annualized IRR (with dividends reinvested) since the IPO in 1991.

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About Idinvest

- > With almost €7 billion under management, Idinvest Partners is a leading pan-European private equity firm focused on the mid-market segment. Idinvest Partners has developed several complementary areas of expertise including growth capital investments in innovative European start-ups; mid-market private debt (unitranche, senior loans and subordinated financing); primary and secondary investments in unlisted European companies and private equity consulting. Founded under the name AGF Private Equity in 1997, Idinvest Partners was formerly part of Allianz until 2010 when it became an independent firm.

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