

PRE RELEASE



EURAZEO.COM

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SHARE BUYBACK FOR 1.4% OF EURAZEO'S CAPITAL

Upon the sale by Sofina SA of its interest in Eurazeo via a private placement, the investment company bought back 1,000,000 shares at €58.20 per share on April 19, 2017. The settlement date of shares will be taken on April 21, 2017.

This transaction amounting to €58.2 million was financed by the company's available cash (€897 million as of March 17, 2017) and follows the active share buyback and shareholder return policy rolled out by Eurazeo over the past several years. This buyback, accretive for Eurazeo's shareholders, was completed at a share price with a discount of more than 20% compared to the NAV announced on March 17, 2017 adjusted for the value of the listed investments on April 14.

A Eurazeo shareholder since 1990 (Eurafrance and Gaz et Eaux merged in 2001), Sofina SA announced on April 19, 2017 that it had sold its entire remaining interest in the company, i.e. 5.06%. In recent years, this family-run investment company has developed its Private Equity investment business, leading to the logical choice to invest directly in this asset class. The sale of the interest in Eurazeo forms part of this policy.

Eurazeo wishes to thank Sofina SA for its backing over the past twenty-seven years as its shareholder, and specifically, Mr. Richard Goblet d'Alviella, a member of the Eurazeo Supervisory Board from 2002 to 2016, and Mr. Harold Boël, who has exercised the same functions since 2016, for their valuable support. Mr. Boël will retain his position on the Eurazeo Supervisory Board.

About Eurazeo

With a diversified portfolio of approximately €6 billion in assets under management, of which €1 billion for third parties, Eurazeo is one of the leading listed investment companies in Europe. Its purpose and mission is to identify, accelerate and enhance the transformation potential of the companies in which it invests. The Company covers most private equity segments through its four business divisions – Eurazeo Capital, Eurazeo Croissance, Eurazeo PME and Eurazeo Patrimoine. Its solid institutional and family shareholder base, robust financial structure free of structural debt, and flexible investment horizon enable Eurazeo to support its companies over the long term. Eurazeo is a shareholder in AccorHotels, ANF Immobilier, Asmodee, CIFA, Desigual, Elis, Europcar, Fintrax, Grape Hospitality, Les Petits Chaperons Rouges, Moncler, Neovia, Novacap, Sommet Education, and also SMEs such as Colisée, Péters Surgical, and Flash Europe International, as well as start-ups such as Farfetch and Vestiaire Collective.

Eurazeo is listed on Euronext Paris.

ISIN: FR0000121121 - Bloomberg: RF FP - Reuters: EURA.PA

	May 11, 2017	General Shareholders' Meeting Q1 2017 revenue
Eurazeo financial timetable	July 27, 2017	H1 2017 results
	November 10, 2017	Q3 2017 revenue

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