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SALE OF FONCIA

Eurazeo today announced the effective sale of its investment in Foncia to funds managed and/or advised by Partners Group under the terms and conditions disclosed on July 5, 2016.

Under the impetus of Eurazeo and Bridgepoint, Foncia has radically transformed, becoming the reference in real estate services in terms of service quality, client satisfaction and innovation.

This sale will generate net proceeds of €469 million and an investment multiple of 2.4x for Eurazeo. At the close of the transaction, Eurazeo's net cash and cash equivalents will amount to around €770 million.

About Eurazeo

With a diversified portfolio of 5 billion euros in assets, Eurazeo is one of the leading listed investment companies in Europe. Its purpose and mission is to identify, accelerate and enhance the transformation potential of the companies in which it invests. The Company covers most private equity segments through its four business divisions – Eurazeo Capital, Eurazeo Croissance, Eurazeo PME and Eurazeo Patrimoine. Its solid institutional and family shareholder base, robust financial structure free of structural debt, and flexible investment horizon enable Eurazeo to support its companies over the long term. Eurazeo is notably either a majority or key shareholder in AccorHotels, ANF Immobilier, Asmodee, Desigual, Elis, Europcar, Fintrax, Foncia, Glion - Les Roches, Neovia, Les Petits Chaperons Rouges, Moncler, Novacap and smaller companies, including the investments of Eurazeo PME and Eurazeo Croissance.

Eurazeo is listed on Euronext Paris.

ISIN: FR0000121121 - Bloomberg: RF FP - Reuters: EURA.PA

Eurazeo financial timetable

November 10, 2016

Q3 2016 revenue

November 18, 2016

Investor Day in Paris

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