

# PRE RELEASE

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## ACQUISITION BY EURAZEO AND LEGENDRE HOLDING 27 OF DOUBLE VOTING RIGHTS IN ELIS

Eurazeo SA (« Eurazeo ») and its subsidiary Legendre Holding 27 (« LH 27 ») announce that, on April 3, they have been entitled to double voting rights in ELIS (« Elis ») pursuant to legal provisions and in accordance with Elis' by-laws, in respect of respectively 2,984,725 and 16,560,749 shares, it being specified that, on March 31, 2016, a total of 17,700,000 Elis shares held by LH 27 had been converted into bearer form, so that Eurazeo and LH 27's voting rights holding remains below the 50% threshold.

Eurazeo and LH 27 hold respectively a total of 3,467,774 and 43,853,538 Elis shares, which represented, before April 3, 2016, 3.04% and 38.47% of Elis' share capital and voting rights<sup>1</sup>. Since the entitlement for the double voting rights, Eurazeo and LH 27 have held jointly 47,321,312 shares representing 66,866,786 voting rights, *i.e.* 38.47% of the share capital and 49.83% of Elis' voting rights<sup>2</sup>.

The acquisition of double voting rights is not aimed at increasing Eurazeo and LH 27's influence over Elis, nor at modifying Elis' governance, it being specified that Eurazeo group's objective is to carry on reducing its holding in Elis.

In this context, the board of the *Autorité des marchés financiers* (AMF) granted today to Eurazeo and LH 27, on the ground of article 234-9, 10° of the AMF general regulation, an exemption from the obligation to file a tender offer on Elis' securities resulting from the increase by more than 1% of their voting rights holding in Elis in less than 12 consecutive months.

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### About Eurazeo

With a diversified portfolio of 5 billion euros in assets, Eurazeo is one of the leading listed investment companies in Europe. Its purpose and mission is to identify, accelerate and enhance the transformation potential of the companies in which it invests. The Company covers most private equity segments through its four business divisions – Eurazeo Capital, Eurazeo Croissance, Eurazeo PME and Eurazeo Patrimoine. Its solid institutional and family shareholder base, robust financial structure free of structural debt, and flexible investment horizon enable Eurazeo to support its companies over the long term. Eurazeo is notably either a majority or key shareholder in AccorHotels, ANF Immobilier, Asmodee, Desigual, Elis, Europcar, Fintrax, Foncia, InVivo NSA, Les Petits Chaperons Rouges, Moncler, and smaller companies, including the investments of Eurazeo PME and Eurazeo Croissance.

Eurazeo is listed on Euronext Paris.

<sup>1</sup> On the basis of a share capital composed of 114,006,167 shares representing 114,006,167 voting rights in accordance with the 2<sup>nd</sup> paragraph of article 223-11 of the AMF general regulation.

<sup>2</sup> On the basis of a share capital composed of 114,006,167 shares representing 134,202,266 voting rights in accordance with the 2<sup>nd</sup> paragraph of article 223-11 of the AMF general regulation.

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	May 12, 2016	Shareholders' Meeting Q1 2016 revenue
<b>Eurazeo financial timetable</b>	July 27, 2016	H1 2016 revenue
	November 10, 2016	Q3 2016 revenue

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#### EURAZEO CONTACTS

CAROLINE COHEN  
DIRECTOR INVESTOR RELATIONS  
E-mail: ccohen@eurazeo.com  
Tel: +33 (0)1 44 15 16 76

SANDRA CADIOU  
DIRECTOR OF COMMUNICATIONS  
E-mail: scadiou@eurazeo.com  
Tel: +33 (0)1 44 15 80 26

#### PRESS CONTACT

HAVAS WORLDWIDE PARIS  
RENAUD LARGE  
E-mail: renaud.large@havasww.com  
Tel: +33 (0)1 58 47 96 30  
+33 (0)6 33 49 36 06

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