

PARIS, DECEMBER 17, 2015

EURAZEO ANNOUNCES THE COMPLETION OF ITS INVESTMENT IN FINTRAX

Eurazeo has completed the acquisition of 90.7% of the equity and quasi-equity of the Fintrax group based on an enterprise value of €550 million, with a further €35 million payable based upon 2016 performance, in accordance with the terms announced on November 23, 2015. Fintrax management remains a shareholder with 9.3% of share capital.

To finance this acquisition, Eurazeo invested equity of €303 million, while the company's management reinvested approximately €30 million. Acquisition debt represents €250 million, and the company will have a dedicated debt facility to finance its capital expenditure and external growth.

A Board of Directors has also been set up, primarily composed of Eurazeo members (3 Directors out of 5). The Board will be enlarged to include independent members in the future.

■ About Eurazeo

With a diversified portfolio of over 5 billion euros in assets, Eurazeo is one of the leading listed investment companies in Europe. Its purpose and mission is to identify, accelerate and enhance the transformation potential of the companies in which it invests. The Company covers most private equity segments through its four business divisions – Eurazeo Capital, Eurazeo Croissance, Eurazeo PME and Eurazeo Patrimoine. Its solid institutional and family shareholder base, robust financial structure free of structural debt, and flexible investment horizon enable Eurazeo to support its companies over the long term. Eurazeo is notably either a majority or key shareholder in AccorHotels, Asmodee, Desigual, Elis, Europcar, Foncia, InVivo NSA and Moncler, and IES Synergy, Prêt d'Union, Vestiaire Collective and PeopleDoc through Eurazeo Croissance, as well as Dessange International, Léon de Bruxelles and Colisée through Eurazeo PME.

Eurazeo is listed on NYSE Euronext Paris.

ISIN: FR0000121121 - Bloomberg: RF FP - Reuters: EURA.PA

Eurazeo financial timetable

| | |
|----------------|--------------------------------------|
| March 16, 2015 | 2015 annual results |
| May 12, 2016 | Q1 2016 revenue |
| May 12, 2016 | Annual General Shareholders' Meeting |

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